



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand seasonally light. No trading reported. Offerings short of buyers' needs and held with confidence. The market tone on tom bulk parts was steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings short to adequate with tom necks the least available. The market tone on hen bulk parts was mostly steady to firm. Demand light to moderate with offerings short to instances adequate with hen 2-joint wings the most available. Bulk parts trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to instances moderate. Demand light to moderate for the mixed offerings.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	85
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 16, 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-88	-	-	-	-	-	-	-	-
16-24 LB TOMS	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JULY 2007.

The market tone on tom necks was steady to firm, balance of tom bulk parts steady to fully steady, mostly steady. Demand light to moderate. Offerings of tom necks were short to light with the balance of tom bulk parts light to instances adequate. The market tone on hen 2-joint wings was mixed ranging from barely steady to firm, balance of hen bulk parts steady firm. Demand light to moderate. Offerings of hen 2-joint wings mixed with some held with more confidence than others, balance short of buyers' needs. Retail feature activity was active on 93% lean ground turkey, very active on drums and wings and improvement was noted on rib breasts. Trading slow to moderate with activity centered on fresh mechanically separated turkey. For domestic: tails 26.50-29 cents delivered. For export: mixed wings 42, mixed necks 51 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM		F	59.50	160
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN		R	57.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	45
WINGS, FULL-CUT, HEN		F	47.00	80
WINGS, V-TYPE, TOM		F	59.00	60
WINGS, V-TYPE, HEN	75.00-79.00		75.57	280
NECKS, TOM		F	57.71	395
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	250.00	80
BREASTS, B/S, TOM--FRESH 3/	275.00		275.00	80
THIGH MEAT		F	90.17	120
THIGH MEAT--FRESH		F	96.00	100
BREAST TRIM MEAT		F	130.00	40
SCAPULA MEAT	120.00		120.00	40
TENDERLOINS				
DESTRAPPED TENDERS	228.00		228.00	40
DESTRAPPED TENDERS--FRESH	245.00		245.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	26.50	160
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	320
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00		59.00	40
WINGS FULL-CUT - TOMS		F	49.00	162
WINGS, V-TYPE, TOM		F	58.13	187
TAILS		F	26.00	80
MECHANICALLY SEPARATED 4/	24.00		24.00	260
THIGH MEAT - FROZEN		R	88.76	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.